CARLI E-Resources Management Committee
FY 2023 Annual Report of Activities and Projects

Members

Elizabeth Hollendonner	2022-2024	Millikin University
Andrea Imre	2022-2024	Southern Illinois University Carbondale
Sarah Kurpiel	2022-2023	Benedictine University
Elizabeth Nelson	2022-2025	McHenry County College
Elaine Fetyko Page	2022-2023	Elmhurst University
Sara Rizzo	2022-2025	National Louis University
Megan Ruenz	2022-2024	Wheaton College
Lisa Wallis	2022-2025	Northeastern Illinois University
Craig Whetten	2022-2023	Western Illinois University

CARLI Staff Liaisons: Denise Green, Nicole Ream-Sotomayor

Meetings

The committee generally met on the third Thursday of most months via Zoom. Since this is a newly created committee (previously a task force), most of our meetings involved establishing the committee's goals and exploring the knowledge its members already have and could present on to CARLI members.

Activity Highlights

Three of our members (Andrea Imre, Elizabeth Nelson, and Craig Whetten) volunteered to help CARLI find, recommend, and review Open Access collections to add to the Network Zone.

The committee worked with Denise Green to review her Broken Links Troubleshooting page: https://www.carli.illinois.edu/products-services/i-share/electronic-res-man/primove-broken-links. Committee members also committed to attending the December 8 CARLI Office Hours, which featured Denise's page on troubleshooting and helped answer questions that came up after the presentation. Some committee members also helped Denise test the Nexis Uni article-level workaround before she sent the information to all CARLI members.

After a discussion of Community Zone collections and electronic collection activation workflow, the committee recommended that CARLI include the Collection ID in the CARLI Selection tool to make it easier for libraries to identify the correct collection to activate. Marisa Tolbert worked on this implementation.

Andrea Imre, Megan Ruenz, and Lisa Wallis led an event in February that was a follow up/next steps for using Alma Analytics in conjunction with SUSHI harvested information. Liz Hollendonner moderated the chat and questions. There were 55 participants at this

presentation. As part of the registration for this event, a short survey was employed to collect additional questions the CARLI community has on this subject.

Thursday, February 16, 2023 – 10:00am to 11:30am
The E-Resources Management Committee invites you to continue the discussions started last year around Alma Analytics.
Topics covered:

- Copying & Customizing Alma Shared Analytics Reports for E-Resources
- How to Create Basic Electronic Usage Reports once SUSHI is set up
- How to work with non-COUNTER Compliant Usage Statistics in Alma

To get ready for this session, please review two previous sessions:
Two Libraries using Alma Analytics for IPEDS and ACRL Reporting Data (presented Feb. 18, 2022)
Setting Up and Using SUSHI in Alma (presented April 14, 2022)

Alma Analytics Part II session recording:
Alma Analytics Part II session slides

Future Plans

There was a discussion about doing a session to help explain a PrimoVE webhook, which requires a code from the vendor, to improve article level linking in NewsBank. However, we discovered that ExLibris currently uses a generic parser for this collection, which could potentially be updated to provide article level linking. Denise Green volunteered to reach out to ExLibris about this possibility before the committee pursues this plan.

One of the projects the committee wanted to work on this year included a presentation on vendor licenses in Alma; however, only one or two of our members currently have experience with this. The committee decided to wait until August to present on this topic, giving other members a chance to gain experience working on this process in their own institutions over the summer.

Another project the committee was looking into included display logic and direct linking in PrimoVE. The committee agreed to table this project as ExLibris has announced that changes are coming for network zone collections in regards to display logic in the next three to six months. Once these changes are announced/implemented, the committee will help with revising CARLI's current resources on the subject as well as discuss the possible need to present on the topic.