CARLI

DIRECTORS' WELCOME

February 2022

This meeting recording and slides will be available from the CARLI website:

https://www.carli.illinois.edu/membership/directors

Sarah M. Zehr, PhD

Assistant Vice President for Academic Initiatives and Policies

Office of the Executive Vice President/Vice President for Academic Affairs

University of Illinois System

In one minute:

What is your name?

Where do you work?

How long have you been in your director role?

Answer any of these questions:

- What's one thing you have always wondered about CARLI?
- Do you have a superpower or what is one you wish you had?
- What is your favorite hobby?
- What was your first job?
- What is something cool that very few people know about you?

10-11:30 a.m.

Overview of CARLI Services

5-minute break

Breakout rooms

Come back together

CARLI is a **membership organization** representing 127 academic and research libraries in Illinois

Formed in 2005

Three organizations came together to improve efficiency and to provide new opportunities for collaboration:

- Illinois Cooperative Collection Management Program (ICCMP)
- Illinois Digital Academic Library (IDAL)
- Illinois Library Computer Systems Organization (ILCSO)

127 member libraries

- **Governing members:** **127**
  - o Public universities: 13
  - o Community colleges: 39
  - o Private, research, and special: 75

CARLI member libraries serve 90% of Illinois higher education students, faculty and staff.

Mission

The Consortium of Academic and Research Libraries in Illinois empowers Illinois academic and research libraries to create and sustain a rich, supportive, and diverse knowledge environment that furthers excellence in teaching, learning, research, and innovation in order to serve students, faculty, and researchers. As a collective, CARLI adds value to member libraries of all types, sizes, and missions by sharing costs, collections, expertise, programs, products, and services.

Values

- *Careful stewardship of all CARLI resources*
- *Cooperation and engagement among academic and research libraries*
- *Responsiveness to member needs*
- *Commitment to intellectual freedom, privacy, security of library records, library standards, and open access to information resources*
- *Advocacy for academic and research libraries at the local, state, regional and national levels*
- *Innovation in identifying and implementing collaborative solutions to shared challenges*

CARLI Mission

We empower our academic and research libraries to build and sustain an accessible, diverse, and responsive knowledge environment that promotes excellence and innovation in teaching, learning, and research. CARLI adds value for all member libraries by sharing costs, collections, expertise, programs, products, and services.

CARLI Statement of Values

We are committed to:

- Diversity, equity, inclusion, and accessibility
- Intellectual freedom, privacy, and open access to information resources
- Careful stewardship of all CARLI resources
- Advocacy for academic and research libraries at the local, state, regional and national levels
- Supporting cooperation and engagement among academic and research libraries
- Being responsive to member needs
- Identifying and implementing collaborative solutions to shared challenges and reducing barriers

Coming this spring for your vote

https://www.carli.illinois.edu/about/priorities

CARLI 2022 Strategic Plan

THE CARLI 2022 STRATEGIC PLAN plan outlines our organization's aspirations and defines our understanding of the consortium's focus as we move towards the fifteenth anniversary of CARLI on July 1, 2020, and the fortieth anniversary of resource sharing among Illinois academic libraries in 2020. During this time, CARLI will be focused on providing excellence and leadership, and on providing services at scale when value can be achieved.

Our member libraries have been supporting academic achievement for decades. The power of the collaborative articulated in this plan is one that knits together value, expertise, solutions, and engagement, so that member libraries can concentrate on local initiatives and services.

We are grateful to all who have contributed to the development of this plan, including the CARLI member library staff who provided their feedback. The exercise of compiling the plan was tremendously positive for the organization. It allowed us to take time to discuss priorities and expectations, challenges and accomplishments, and to set our sights on how we would like CARLI to look in the future.

Anne Craig
CARLI Senior Director
December 6, 2019

MISSION

The Consortium of Academic and Research Libraries in Illinois empowers Illinois academic and research libraries to create and sustain a rich, supportive, and diverse knowledge environment that furthers excellence in teaching, learning, research, and innovation in order to serve students, faculty, and researchers. As a collective, CARLI adds value to member libraries of all types, sizes, and missions by sharing costs, collections, expertise, programs, products, and services.

VALUES

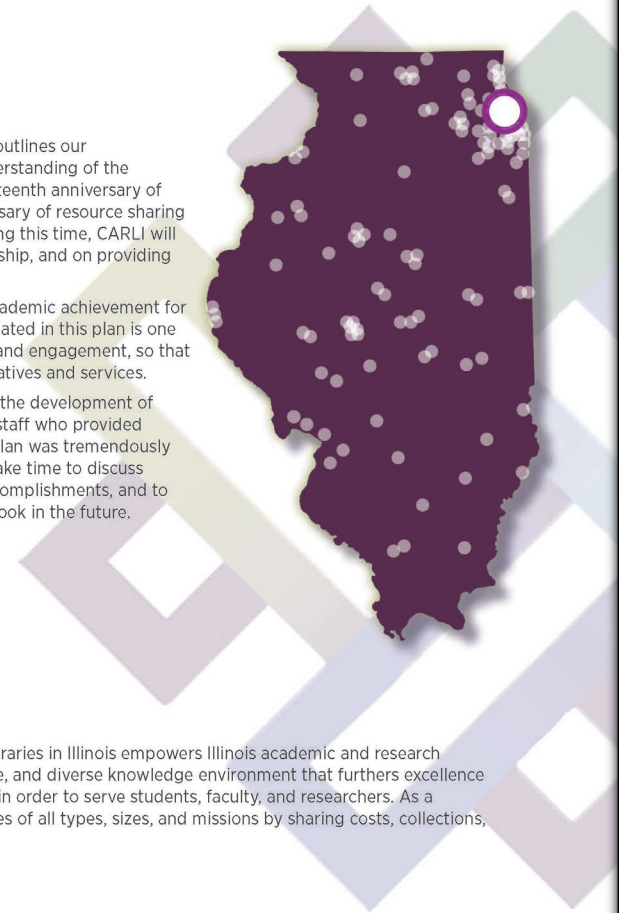**CAREFUL STEWARDSHIP** of all CARLI resources

COOPERATION AND ENGAGEMENT among academic and research libraries

RESPONSIVENESS to member needs

COMMITMENT to intellectual freedom, privacy, security of library records, library standards, and open access to information resources

ADVOCACY for academic and research libraries at the local, state, regional, and national levels

INNOVATION in identifying and implementing collaborative solutions to shared challenges

Strategic Priorities https://www.carli.illinois.edu/about/priorities

ENSURE ADEQUATE, SECURE, AND STABLE FUNDING FOR CARLI
• Monitor impact of state and institutional funding on member libraries
• Explore alternative funding opportunities
• Prioritize CARLI operations in support of core services
• Explore opportunities to collaborate with other states or academic library affiliated organizations

ENHANCE COLLABORATION AMONG LIBRARIES BY IDENTIFYING, NURTURING, AND SUPPORTING SERVICES AND PROGRAMS THAT CAN BEST BE PROVIDED AT SCALE
• Provide mechanisms for group collaboration; identify and leverage model programs, initiatives, and ideas
• Identify new services/programs that are scalable and replicable
• Leverage the CARLI committee structure to assess and evaluate services and programs

PROVIDE RESOURCES/SERVICES/TOOLS FOR DISCOVERING AND OPTIMIZING INFORMATION RESOURCES AND COLLECTIONS
• Support members by focusing on the superior functioning of the CARLI portfolio of services and programs
• Expand participation in I-Share
• Facilitate and strengthen connections between member libraries
• Leverage expertise of member libraries
• Seek grants that fund innovation and new services

ESTABLISH AND COMMUNICATE THE VALUE PROPOSITION FOR ACADEMIC AND RESEARCH LIBRARIES IN ILLINOIS
• Connect CARLI and member library programs and services to student outcomes such as retention and completion
• Document the value that CARLI creates; articulate to policymakers and legislators how CARLI provides value to the State of Illinois and why it is a good investment of taxpayer dollars

ENCOURAGE INNOVATION IN SKILLS, SERVICES, AND PROGRAMS, IN ALL ASPECTS OF CARLI LIBRARIES
• Encourage member libraries to think innovatively about serving students, faculty and the university's community as a whole
• Connect institutions that have similar interests/needs by providing opportunities for interaction and collaboration

UNIVERSITY OF ILLINOIS SYSTEM

URBANA-CHAMPAIGN • CHICAGO • SPRINGFIELD

CARLI is a unit of the University of Illinois System Offices under Executive Vice President and Vice President for Academic Affairs, Dr. Avijit Ghosh

- CARLI employees are University of Illinois System employees
- University of Illinois System Offices provides:
  - Staff salaries, benefits
  - HR and legal counsel support
  - Purchasing, licensing and contracting support
  - Desktop computer support and network services
- CARLI is bound by the rules and regulations of the University as a state funded institution
  - Purchasing, procurement and auditing
  - Competitive bidding
  - Recruitment and personnel policies

As a unit of the University of Illinois System Offices, the Consortium of Academic and Research Libraries in Illinois (CARLI), asserts that it is a vibrant and outstanding example of public good, scalable solutions, and a model for leveraging the full resources of the University, as aspired to in the University's 2016-2026 Framework, cited below:
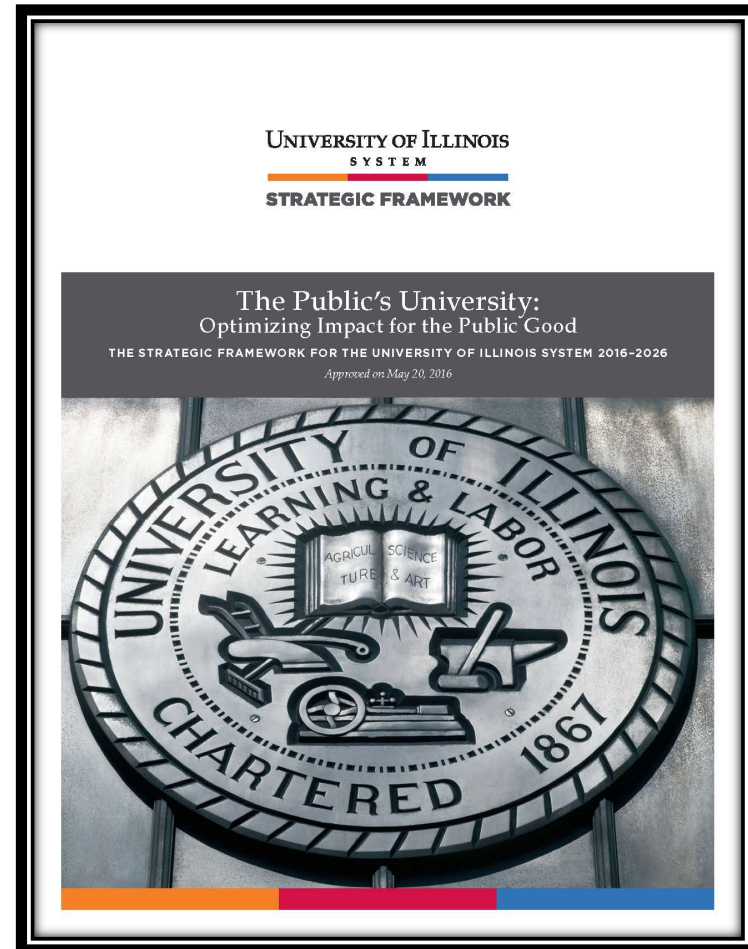

"The University of Illinois System reaffirms the central role that education and higher education in particular can play in ***promoting the public good for the entire State of Illinois*** and beyond.

"This framework is designed to unleash the collective potential of our institutions and our geography, creating an array of reforms and ***solutions that are scalabl***e and replicable elsewhere…"

-Introduction

"***Develop information and tools that make the full resources of the University*** (e.g., courses, research opportunities, service-learning experiences, information and data) ***accessible to students*** so that we become a next-generation model for the distributed public university system."

-Pillar I.1.

CARLI Host Institution Agreement
between
The Board of Trustees of the University of Illinois System and
The Consortium of Academic and Research Libraries in Illinois

This CARLI Host Institution Agreement ("Agreement") between the Board of Trustees of the University of Illinois System ("ILLINOIS") and the Consortium of Academic and Research Libraries in Illinois ("CARLI") sets forth the terms by which ILLINOIS serves as Host Institution to CARLI.

Background

A.   CARLI is a voluntary, unincorporated association of primarily academic (publicly and privately funded institutions of higher education) and research libraries in Illinois. CARLI's mission is to empower Illinois academic and research libraries to create and sustain a rich, supportive, and diverse knowledge environment that furthers excellence in teaching, learning, research, and innovation in order to serve students, faculty, and researchers. As a collective, CARLI adds value to member libraries of all types, sizes, and missions by sharing costs, collections, expertise, programs, products, and services.

CARLI's financial support is derived from a combination of sources, including but not limited ~ancial support from ILLINOIS, membership fees and assessments for optional services and third-party support through grants, contracts, charitable contributions and gifts

Consortium of Academic and Research Libraries in Illinois
Bylaws
Adopted December 2006
Revised by Vote of the Membership June 2008
Revised by Vote of the Membership December 2009
Revised by Vote of the Membership May 2019

1. Organization.

The name of this organization shall be The Consortium of Academic and Research Libraries in Illinois (hereinafter referred to as CARLI or "The Consortium"). CARLI is an unincorporated association, with the University of Illinois acting in the capacity of fiscal and contractual agent under a Host Institution Agreement with CARLI.

2. Mission.

The Consortium of Academic and Research Libraries in Illinois empowers Illinois academic and research libraries to create and sustain a rich, supportive, and diverse knowledge environment that furthers excellence in teaching, learning, research, and innovation in order to serve students, faculty, and researchers. As a collective, CARLI adds value to member libraries of all types, sizes, and missions by sharing costs, collections, expertise, programs, products, and services.

3. Membership.

a. Eligibility.

CARLI Board of Directors

Name	Constituency	Term	Institution
Spencer Brayton	Community Colleges	2019-2022	Waubonsee Community College
Anne Craig	Ex Officio		CARLI
Karen Janke	Private Institutions	2019-2022	Erikson Institute
Jacob Jeremiah	Community Colleges	2020-2023	Oakton Community College
Taran Ley	Public Universities	2020-2023	Southern IL Univ. School of Medicine
Dallas Long	Public Universities	2021-2024	Illinois State University
Greg McCormick	Ex Officio		Illinois State Library
Matt Ostercamp	Private Institutions	2020-2023	North Park University
Pattie Piotrowski	Public Universities	2019-2022	University of Illinois at Springfield
Shannon Pohrte	Community Colleges	2021-2024	Elgin Community College
John Pollitz	Public Universities	2021-2022	Southern Illinois University Carbondale
Marianne Ryan	Private Institutions	2021-2022	Loyola University Chicago
Sharon Silverman, Chair	Community Colleges	2021-2022	Chicago City Colleges
Vacant	*Private Institutions*		

*January 2022 resignation of a Private Institution director to be filled by April 2022 election

Board Committees

- Executive Committee
- Finance Committee
- Personnel Committee
- Program Planning Committee
- Scholarship Committee

Standing Committees

- Collection Management Committee
- Commercial Products Committee
- *Created Content Committee (on hold for FY22)*
- Instruction Committee
- Open Educational Resources Committee
- Preservation Committee
- Public Services Committee
- Resource Sharing Committee
- Technical Services Committee

Task Forces

- Discovery Primo VE Task Force
- Diversity, Equity, and Inclusion Task Force
- E-resources Management Task Force

Anne Craig, Senior Director

Open Illinois
- Michele Leigh, Senior Coordinator, Open Illinois

MEMBERSHIP AND COMMUNICATIONS

Margaret Chambers, Director, Membership and Communication
- Michelle Haake, Senior Coordinator Membership & Communications
- Ed Schell, Web Developer
- Nicole Swanson, Senior Coordinator, Library Services and Outreach

BUSINESS AND FINANCE SERVICES

Diane Day, Fiscal Officer
- Tim David, Delivery Program Administrator/Accountant I
- Katrina Little, Accounting Associate

COLLECTIONS SERVICES

Elizabeth Clarage, Director, Collections Services

E-RESOURCES

Jenny Taylor, Assistant Director, Electronic Resources
- Nicole Ream-Sotomayor, Senior Electronic Resources Coordinator
- Denise Green, Senior Library Services Coordinator

SYSTEMS SERVICES

Gordon Fellows, Assistant Director, System Services
- Chris Delis, Application Support Specialist
- Jessica Gibson, Senior Application Support Coordinator
- Todd Pavlik, Data Coordinator
- Chris Saunders, Database Specialist
- Bradley Woodruff, Library Application Support Consultant

USER SERVICES

Kristine Hammerstrand, Director, User Services
- Debbie Campbell, Senior Library Services Coordinator
- Amy Maroso, Senior Digitization Coordinator
- Jennifer Masciadrelli, Senior Project Management Coordinator
- Adrienne Radzvickas, Library Services Coordinator
- Ted Schwitzner, Senior Library Services Coordinator

FY22 members:

- Annual membership fees
  - Minimum: $2,031
  - Maximum: $15,000
- Not-for-profit institutions
- Vote for board members
- Eligible for all services
- Staff may serve on committees

CARLI Membership Fees for FY22–27:

https://www.carli.illinois.edu/sites/files/files/MembershipFees.pdf

I-Share Assessments for FY22–FY27:

https://www.carli.illinois.edu/sites/files/files/I-ShareAssessments.pdf

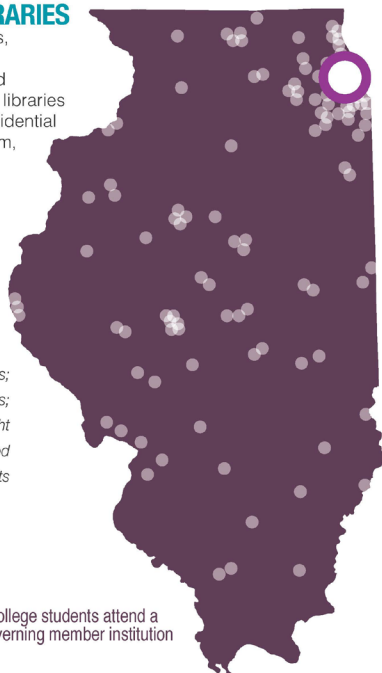| When a member pays	The member will receive
Membership Fee	- Continuing education - EBSCO databases (and other at-no-cost content) - Consortially shareable ebooks - CONTENTdm (CARLI Digital Collections) - OpenAthens through June 30, 2023
I-Share Assessment	I-Share
Discretionary purchases	Subscription e-resources and databases (no surcharge)
No member pays	**ILDS (Illinois Library Delivery Service)** **Paid for by a grant from SOS/ISL**

![CARLI logo] **CARLI**
Consortium of
Academic and Research
Libraries in Illinois
July 1, 2020–June 30, 2021

41 years of collaboration and resource sharing

127 **GOVERNING MEMBER LIBRARIES**
include all Illinois' public universities,
all Illinois' community colleges,
67 of Illinois' 91 private colleges and
universities, and 8 special research libraries
including the Abraham Lincoln Presidential
Library, the Chicago History Museum,
the Illinois State Library, and the
Newberry Library.

Members serve **750,000+**
STUDENTS, FACULTY, and STAFF

Including undergraduate and graduate students;
post-doctoral researchers; online students;
non-traditional students in night
and weekend classes; and dual-enrolled
high school students

90% of Illinois college students attend a
CARLI Governing member institution

ALL

CARLI members library benefits:
• No-cost subscriptions to academic research databases
• E-resources price negotiation and contract brokering
• Eligible to participate in I-Share, the online catalog
• No-cost 24-hour delivery of library materials
• No-cost training for library staff

For information about CARLI's Fiscal Year 2021 statistics, please contact CARLI via email at support@carli.illinois.edu.

https://www.carli.illinois.edu/membership/benefits

Delivers | **Shares** | **Negotiates** | **Collaborates** | **Connects** | **Networks**

CARLI's Annual Value to Illinois Higher Education
Serving over 750,000 students, faculty, and staff at 127 Governing Member Institutions
July 1, 2020–June 30, 2021

Value **CARLI delivered $33.5 million**
worth of goods and services with a **return on investment of**
$1.99 for every **$1** spent by members

I-Share **$7.9 million** | **38.7 million items**
in costs avoided through | **89 libraries**
shared collections and systems | **540,000+ students, faculty, and staff**

ILDS **276,000 items transported**
each for less than the cost of three postage stamps
WWW.ILLINOISDELIVERS.NET

eResources **2.78 million articles** downloaded from EBSCO
Academic Search Complete at **$0 direct cost to members**

2,681 subscriptions | **$23.1 million**
for 121 libraries | worth of academic content

Digital Collections

340 collections totaling 3.1TB of data from 47 libraries
including images, manuscripts, sound recordings available to researchers around the world

Illinois Digital Heritage Hub / Digital Public Library of America
220,000+ images from CARLI member libraries

Open Educational Resources **Collections**
Consortial Ebooks **Management**
Preservation
Last Copy Program

Committees **47 institutions** represented on **CARLI Committees and Task Forces**
Professional Development

$493,000 in costs avoided for **65+** conferences, workshops,
and trainings provided at **$0 direct cost to members**

For information about CARLI's Fiscal Year 2021 statistics, please contact CARLI via email at support@carli.illinois.edu.

ALL ABOUT CARLI
Supporting Illinois' Academic Libraries for more than 40 Years

CARLI is a membership organization for libraries, providing services at scale to Illinois academic and research libraries.

UNIVERSITY OF ILLINOIS SYSTEM
UIC
Altogether Extraordinary™

What is CARLI's value to libraries and to Illinois higher education?
CARLI frees dollars within each member organization—including each University of Illinois campus—to do mission-critical work. The University of Illinois System supports CARLI and reaffirms the central role that education and higher education can play in promoting the public good for the entire State of Illinois and beyond.

CARLI is unique in the United States, empowering academic research in the state of Illinois and fueling innovation. CARLI gives Illinois students and our state a competitive advantage.

What do CARLI members receive?
- No-cost subscriptions to academic research databases
- Eligible to participate in I-Share, the online catalog
- E-resources price negotiation and contract brokering
- No-cost 24-hour delivery of library materials
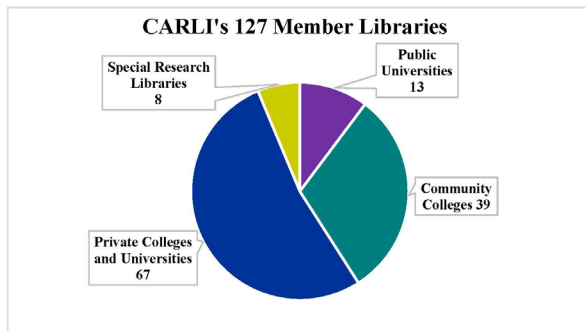- No-cost training for library staff

CARLI serves students from diverse backgrounds, including underrepresented groups and first-generation college students.

CARLI serves 90% of Illinois' higher education students and faculty.

Who are CARLI members?
- ALL Illinois' public universities
- ALL Illinois' community colleges
- 67 of Illinois' 91 private colleges and universities
- 8 special research libraries like the Abraham Lincoln Presidential Library, the Illinois State Library, and the Newberry Library

CARLI's 127 Member Libraries

- Special Research Libraries 8
- Public Universities 13
- Community Colleges 39
- Private Colleges and Universities 67

CARLI serves as a coordinator for important initiatives like creating open educational resources, assessment of library impact, submitting grant requests, and providing training and education for members.

CARLI helps make Illinois academic and research libraries world-class by providing:
- E-resources (articles, maps, images, books) from all disciplines
- Print books accessible to students from all over the world
- Trained staff ready to focus on students' needs

What are CARLI's FY21 revenue sources?
- University of Illinois System Office: $3.5 million
- CARLI Membership Fees and assessments for optional services: $2.2 million
- Pass-through revenue:
  - Subscriptions to databases: $14.5 million
  - Delivery grant from the Secretary of State/Illinois State Library: $855,000

What do members say about CARLI?
- CARLI links the profession and is depended on to enrich professional lives.
- CARLI helps libraries level the playing field.
- The value of colleagues working together—community colleges, private institutions, public institutions, small and large—is that the collaboration makes so many projects possible and gives members a springboard to shape important library services.
- The relatively modest investment the State of Illinois and members make impacts millions statewide.
- CARLI has tremendous potential to coordinate strategic best practices.
- Members need a healthy CARLI to stay vibrant locally; CARLI's success is inseparable from member libraries' success.

I-Share, the Library Services Platform
The I-Share library services platform serves as the online public catalog for 89 CARLI member libraries, including the three University of Illinois libraries.

I-Share is more than a catalog; it enables discovery and sharing of all materials among libraries. Especially with recent campus reductions to members' budgets, that sharing is essential to meet student and faculty research needs.

I-Share is named as CARLI's most valued service by members
- Resource sharing benefits impact *all* Illinois residents
- The power of the shared catalog
  - 38 million items, a shared collection that ranks among the world's largest research libraries
  - collections throughout the state delivered in 24 hours
- I-Share libraries could not operate a separate system for a comparable cost
  - staff, software, administration, staff education
- I-Share familiarity
  - transferring students move to new Illinois schools with an advantage

Without I-Share
- Students and faculty would be immediately and adversely impacted…
  - Campuses would be forced to buy or borrow needed materials at additional expense.
  - Fulfillment of research needs would take noticeably longer.

https://www.carli.illinois.edu/sites/files/carlidocs/AboutCARLI.pdf

- Centralized automated systems
    - I-Share (Alma/Primo VE)
    - OpenAthens Identity Management Service
    - CARLI Digital Collections
- E-resources and collection development
    - Subsidized core electronic resources
    - Database brokering
    - Perpetual access acquisition (subsidized and one-time purchase)
    - Consortially shareable e-books
    - Open Illinois (CARLI's OER initiative)
- Training and continuing education; professional development
- Grant-funded initiatives
    - CARLI Counts
    - Illinois SCOERs
- Physical delivery service

CARLI SUPPORTS ITS MEMBERS!

I-Share

Hosted by CARLI

- Alma/Primo VE on June 24, 2020

- Online public catalog used by **89** Illinois academic and research libraries

- Libraries are waiting to join

I-Share is the most valued service

- I-Share libraries could not operate a library services platform for a similar cost when considering the staff, software, staff education

- Resource sharing benefits impact all Illinois residents

- The power of the shared catalog means that our faculty, staff and students can take advantage of collections throughout the state, delivered in a couple of days

- Familiarity with I-Share among the student population means that transferring students enter new schools with an advantage

OpenAthens

Purchased through FY23 for all Governing Members

Provides:

- – Identity management
- – Single sign-on service
- – Access management
- – Statistics and reports

- No cost to members
- Over 340 collections provided by 47 different institutions
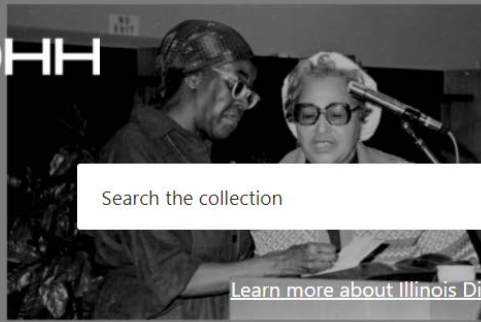- Over 3.1 TB of images and metadata
- https://collections.carli.illinois.edu

- Collaborative venture among CARLI, ISL, CPL & UIUC
- CARLI staff support REPOX harvester
- IDHH currently contributing over 435,000 metadata records from:
  - CARLI:
    - CARLI Digital Collections plus
    - DePaul University, Illinois State University, Northern Illinois University, University of Illinois Urbana-Champaign
  - Chicago Public Library
  - Des Plaines Public Library
  - Illinois State Library's Illinois Digital Archives
  - Madison Historical (online encyclopedia & digital archive for Madison County)

DPLA information page for CARLI members:
https://www.carli.illinois.edu/products-services/contentdm/dpla

IDHH DPLA portal: https://idhh.dp.la/

IDHH

Search the collection   [Search]

Learn more about Illinois Digital Heritage Hub

A Gateway to Illinois State History

The Illinois Digital Heritage Hub brings together unique digital cultural heritage resources from across Illinois. Explore collections immense in volume and rich in historical detail, including photographs, manuscripts, books, audio recordings, and videos. Established in 2015 by four institutions, the Chicago Public Library, the Consortium of Academic and Research Libraries in Illinois, the Illinois State Library, and the University of Illinois at Urbana-Champaign Library, the content of the IDHH is made possible by a network of more than 150 partners from across the state, including dozens of institutions providing content through the Illinois Digital Archives and CARLI Digital Collections.

Illinois History

Sports

Illinoisans participating in all kinds of sports throughout the years

Postcards

Postcards throughout the ages featuring scenes and people from around Illinois

Art

Illinois art collections and the people who enjoy them

Architecture

Structures in Illinois that range from historic to modern, commercial to residential, rural to urban

Century of Progress

Chicago's second world's fair celebrated the city and the nation's future, 1933-1934

Cherry Mine Disaster

1909 deadly mining disaster spurred Illinois to create stronger mine safety legislation

https://idhh.dp.la/

E-resources

Program Purpose:

to make it possible for CARLI members to expand and enhance their library collections with both subscription and perpetual access to electronic resources in a more efficient and affordable manner

- **Most widely used service (126 libraries)**

- **Approximately $14 million**

- **Great prices: bargaining power of 127 libraries**

- **Straight pass-thru cost ~ no surcharge**

EBSCO Academic Search Complete

EBSCO Business Source Elite

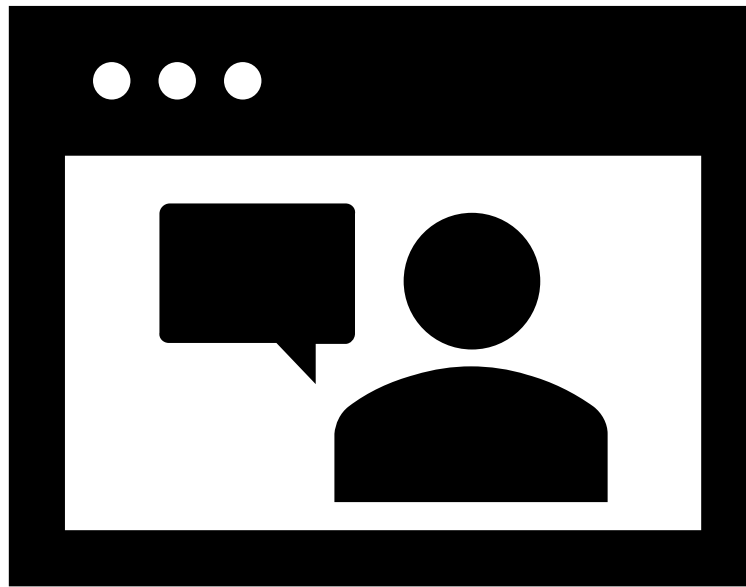Mary Ann Liebert Journals (2005-2010 content only)

EBSCO provides access to:
- Consumer Health Complete
- ERIC
- Health Source: Consumer Edition
- Health Source: Nursing/Academic Edition
- MasterFILE Premier
- MAS Ultra: School Edition
- Military and Government Collection
- Newspaper Source
- Primary Search
- Professional Development Collection
- Regional Business News

Permanent acquisitions
- Harper's Weekly, 1857-1912
- Illinois Digital Sanborn Maps
- Saskia Fine Art Images
- Springer Medicine E-books (2005-2010)
- Sage E-Journal 2007 Deep Journal Backfile Collection
- Historical Statistics of the United States
- Sage E-reference collection
- Women and Social Movements in the U.S.
- Black Thought and Culture

https://www.youtube.com/watch?v=z3HZOd9Oa8E

Collection development

	FY21	**FY22**	**FY23**
Three-year project funded by	CARLI consortial funds ($760,000)	Grant plus crowdfunding • $125,000 SOS/ISL Grant • $330,000 from 70 members ($500-$40,000)	Crowdfunding; securing information now Deliver info to members around February 2022
Access Wiley and Oxford ebooks No additional fees for: • Unlimited access for all CARLI Governing Members • May be used as course materials or for course reserves • Direct links may be embedded into course management systems	July 2020-June 2021	July 2021-June 2022	July 2022-June 2023

WILEY/OXFORD EBOOK PROJECT: CONTENT

	FY21	FY22	FY23
Content available	~4,000 Wiley Online Books • Published between 2017-2021 ~4,000 Oxford University Press ebooks from 2018 – June 2021 & all titles available for 18 Partner Presses	~23,000 Wiley Online Books • All online books on platform ~3,200 Oxford Scholarship Online ebooks • Published between 2018-June 2022 • Nine Subject Collections: Biology, History, Law, Music, Political Science, Psychology, Religion, Social Work, and Sociology	Working with Wiley/Oxford for options now

	FY21	FY22	FY23
Purchase ebooks (CARLI and members) **Funding used for:** • Purchases made from most heavily used items & newer titles • Members given opportunity to purchase ebooks at negotiated rate • CARLI has perpetual access to purchased titles with unlimited use	July 2021	July 2022	July 2023
Number purchased for perpetual access	3,735 titles		

- Resource sharing is highly valued

- Crowdfunding can work

- Member support provides great access and ownership!

  - More than what any one member can individually purchase

CARLI | Consortium of Academic and Research Libraries in Illinois

100 Trade Centre Drive, Suite 303
Champaign, Illinois 61820-7233
(217) 244-7593 • carli.illinois.edu

December 7, 2021

Dear CARLI Governing Member Director:

CARLI is seeking to crowdfund an FY23 Ebook Program (July 1, 2022-June 30, 2023).
Please respond indicating your participation—yes or no—by <u>Wednesday, February 15, 2022</u>, close of business, to Elizabeth Clarage (clarage@uillinois.edu). If you will participate, please include
- Your pledge amount and
- When you want an invoice
  Either before June 30, 2022 or after July 1, 2022
  Earliest date: April 1, 2022
  Last date for CARLI to send an invoice: September 1, 2022

A description of the successful FY21 & FY22 programs as well as a proposal for FY23 follows.

Please join CARLI staff for a Zoom session (limited to CARLI member library staff only) to discuss the FY23 Ebook Program (same content all sessions):

     December 10, 11-Noon
     January 11, 11-Noon
     January 31, 11-Noon
Access Link:
https://illinois.zoom.us/j/81451414123?pwd=MTRFaUc0NTFyT0hacDlvOG5xNmxMQT09

Registration is not required. Additional sessions will be scheduled as needed.
Due to contractual agreements about pricing disclosure, the Zoom sessions will not be recorded.

I bring the following proposal and request for participation to you after evaluating the value of the FY21 & FY22 Ebook Programs based on available data. With the approval of the CARLI Board of Directors, I present to you this crowdfunding request to extend the CARLI Ebook Program through FY23.

In FY21, CARLI supported with consortial dollars a $760,000 project. The program provided access to over 18,000 ebooks; at the end of the project 3,505 number of ebooks were selected by CARLI for
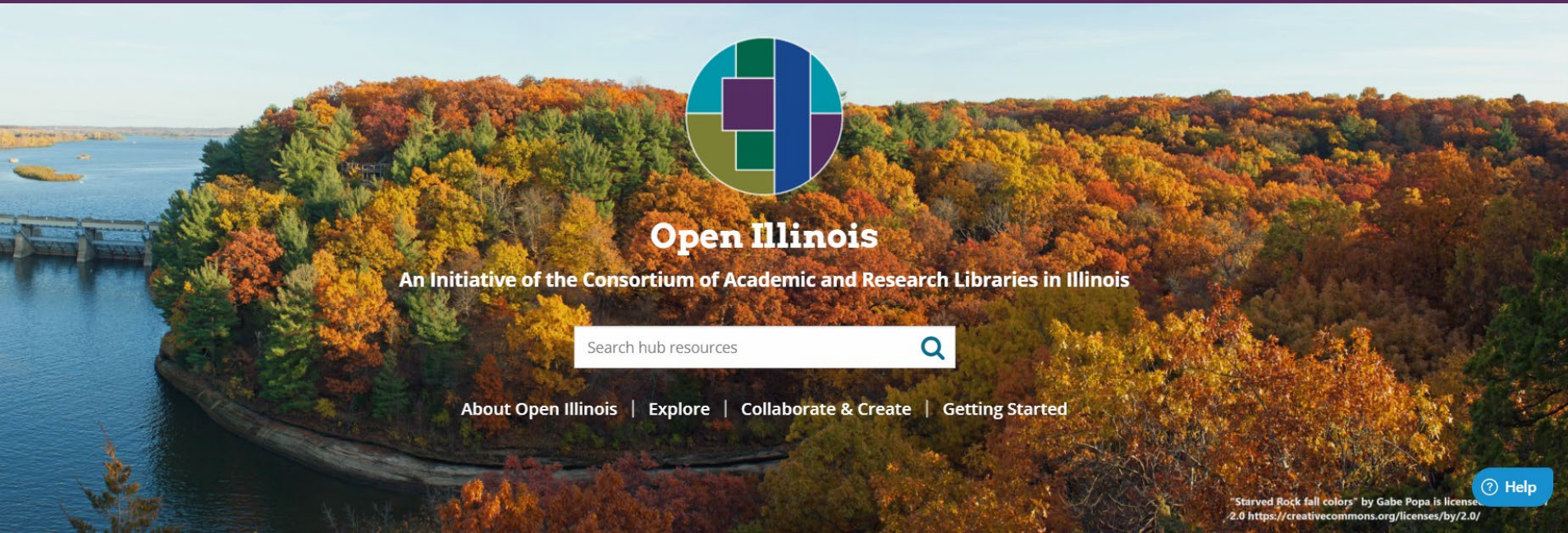
Open Illinois = All things CARLI and OER

- "Illinois SCOERs: Support for the Creation of Open Educational Resources," US Department of Education Open Textbooks Pilot Grant
- CARLI OER Commons Hub
- CARLI's Open Education Network membership
- OER Committee activities
- Education and information

https://www.carli.illinois.edu/products-services/collections-management/open-ed-resource-overview

- Launched September 2021

- A customized, branded space on OER Commons - a digital library and collaborative platform

- Showcases OER resources from CARLI Member and other Illinois stakeholders into a publicly accessible location to find OER created and used within the state.

- Governing members may have a presence on the Open Illinois Hub by submitting a form from the CARLI website: https://www.carli.illinois.edu/products-services/oer-commons

- Thank you to Anne Chernaik, Dan Matthews, and the OER Committee for their help in the hub design and implementation.

Training and CE; Professional development

CARLI partners with nine other library consortia to create the Professional Development Alliance

- No-cost opportunities

- Several every month; on the CARLI Event Calendar

- Find recordings and slides from past programs at
  https://www.carli.illinois.edu/products-services/prof-devel

We are eager for your suggestions! support@carli.illinois.edu

https://www.carli.illinois.edu/professional-development-alliance

PDA by the numbers

- 139 total programs offered to CARLI Members from all PDA Consortia in FY21 and FY22 to date; 20 CARLI-Sponsored Programs
- 2,515 registrants
- 1,492 live attendees
- 691 views
- Upcoming CARLI-Sponsored Programs:
  - February 22: Fair Use Gameshow
  - March 1: Intellectual Freedom and Social Justice: Core Values of Librarianship
  - March 8 and 15: two-part Open Pedagogy in OER Series

- Support from UI System Office and CARLI

- Two assistantships for the pilot inaugural year, beginning in fall 2022 and continuing through spring 2023.

- Participating institutions: Chicago Theological Seminary, Loyola University Chicago, Moraine Valley Community College, University of Illinois at Chicago

- Each assistantship will last 2 semesters and assistants will work:

  - 10 hours per week at a CARLI Governing Member library for the fall 2022 and spring 2023 semesters (16 weeks total or 160 hours total each semester)

Grant funded activities

Illinois SCOERs: Support for Creation of Open Educational Resources

https://www.carli.illinois.edu/products-services/collections-management/IllinoisSCOERs

- **$1.08 million, three-year grant from the US Department of Education**

- Michele Leigh, Project Director, hired October 4

- Competitive sub-awards will be available in subjects in the focus area: "The Human Condition: Care, Development, and Lifespan"

- Apply here: https://www.carli.illinois.edu/products-services/collections-management/ILSCOERs-NFO

- A minimum of eight OER textbooks/ancillary materials will be developed for introductory classes

- **$25,000 grant from Illinois Secretary of State** for 3D printers

- Join our email list! https://lists.carli.illinois.edu/cgi-bin/mailman/listinfo/il-scoers

THE HUMAN CONDITION: CARE, DEVELOPMENT, AND LIFESPAN

Subject areas include:

- health
- health information management
- nutrition
- microbiology
- Immunobiology
- genetics
- laboratory skills
- audiology
- radiology
- dentistry
- child development
- developmental psychology (and disorders)
- personality
- nursing
- sport
- therapy (massage, physical, occupational)
- occupational safety
- social work
- counselling
- speech/communication development and pathology
- EMT
- human sexuality
- social psychology
- biochemistry

- Eliminate textbook costs for high-enrollment courses in the focus area in CARLI member institutions

- Improve student learning outcomes by increasing the use of open-source materials by including personal learning experiences

- Develop local expertise about OER and ancillary creation, publishing, dissemination, adoption, and use

- Create a scalable OER model that can be replicated across multiple disciplines and institutions

Slack channel

https://join.slack.com/t/ilscoerssubgr-apc1693/shared_invite/zt-10m971h4w-UrYqqjL112kzMejqdbZcVA

Meet, greet, and collaborate

Are you planning on applying for the IL SCOERs grant? Are you interested in collaborating with faculty and staff from other institutions, but not sure how to find them? Please join us for a Zoom meeting designed to help facilitate the meeting of others interested in collaborating.

Feb. 4 & 18, 2022, 1 p.m. Register in advance for this meeting:

https://illinois.zoom.us/meeting/register/tZAuc-mqrjMpGd3rmMGVNhl-2m4VP6xYAaQF

After registering, you will receive a confirmation email containing information about joining the meeting.

Weekly IL SCOERs Office Hours

Have questions about the IL SCOERs subgrant application? Feel free to stop by our weekly Office Hour to get the help you need.

https://illinois.zoom.us/j/89961319658?pwd=SDR1N1NnczZoSFBSM3hHUjJWR2JwZz09

Closing thoughts about CARLI

*University of Illinois at Chicago
"Story telling class under Miss Lilly Riley,"
Seven Settlement Houses, 1920s*

- CARLI links the profession
- CARLI is depended on to enrich professional lives
- CARLI helps libraries "level the playing field"
- "The value of colleagues working together—community colleges, private institutions, public institutions, small and large—is that the collaboration makes so many projects possible and gives us a springboard to shape important library services."

- CARLI staff act as surrogate staff for libraries so that they can focus on supporting their users and collections.

- CARLI staff perform highly specialized and time-intensive work like managing online catalogs or contract negotiations for e-resources so that these functions need not be replicated in full at libraries.

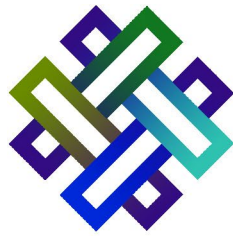- *CARLI frees dollars within each member organization to do mission-critical work.*

Break, then breakout rooms, then reconvene as a group

Name one thing you learned or that surprised you today

- Email lists: https://www.carli.illinois.edu/email-lists
- Website: https://www.carli.illinois.edu/
- CARLI Support Email: support@carli.illinois.edu
- Toll-free phone: (866) 904-5843

- Monthly Newsletter
- Directors' Updates emails
- Annual "Value Letter" for each member

- Board / Committee / Task Force: minutes available
- CARLI Calendar: registration info listed ASAP
- System Status Updates on homepage
- ILDS satisfaction survey—every January

CARLI | Consortium of Academic and Research Libraries in Illinois

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